



Privia Health Group, Inc (PRVA US)

COMPANY DESCRIPTION

Founded in 2007, Privia Health Group, Inc is a physician-enablement company, headquartered in Arlington, VA. The Group collaborates with medical groups, health insurance plans, and health system to organize physicians and optimize physician practices through the Privia Platform. The integrated platform is designed to optimize provider workflow with lower cost and transform the traditional fee-for-service (FFS) model to a value-based care (VBA) reimbursement. 📈

BUSINESS MODEL

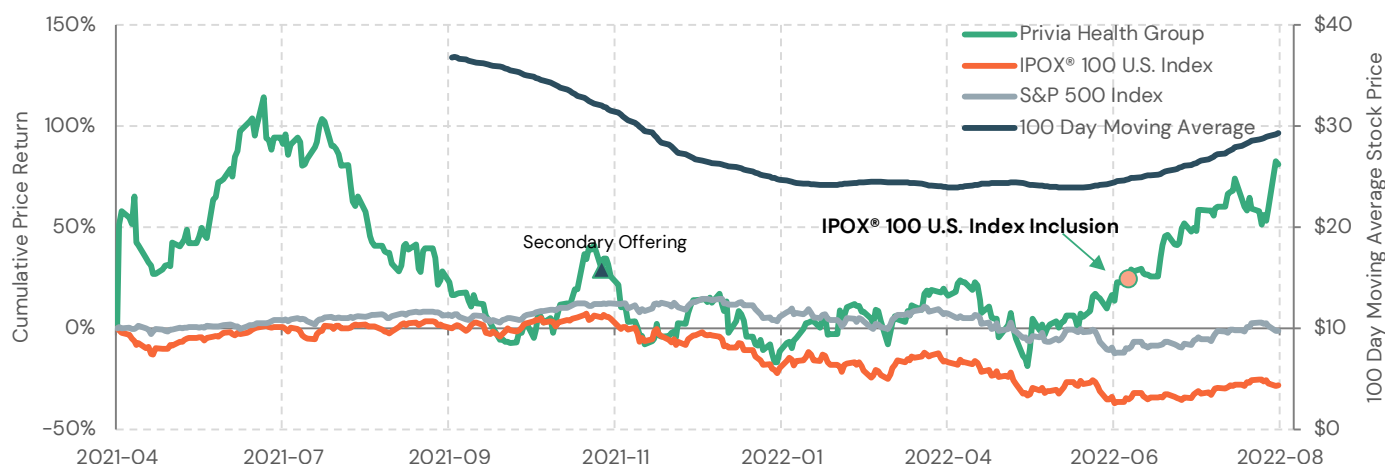
Privia Health generates revenue from (i) FFS-patient care revenue, (ii) VBC revenue collected on behalf of providers, and (iii) other revenue from additional value-oriented services such as virtual visits. 📈

IPO HISTORY

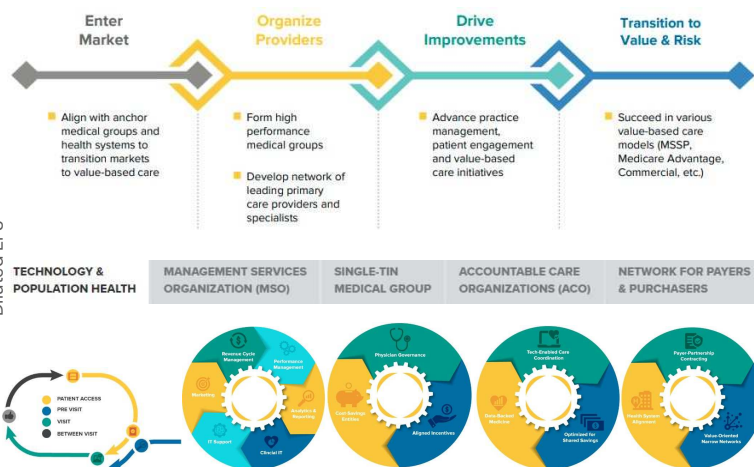
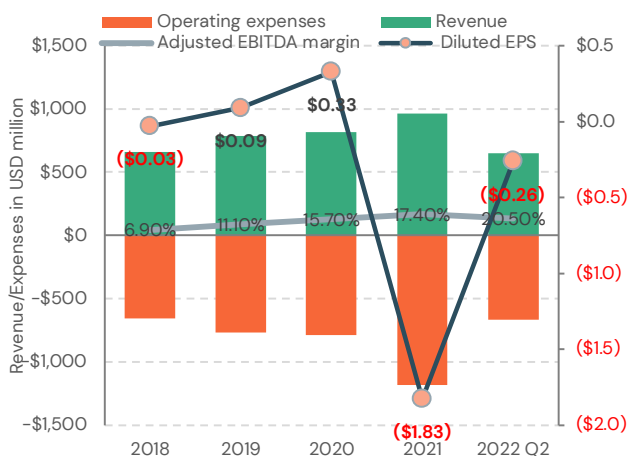
On 04/29/2021, Privia Health Group, Inc began trading on the Nasdaq Global Select Market led by Goldman Sachs. The physician-enablement platform offered 19.5 million shares (included 16.7 million shares from selling stockholder) at \$23.00 per share, high-end of its expected price range (\$21 - \$23). Privia Health Group was valued at ca. \$2.36 billion at offer with the 15% over-allotment option fully exercised. The shares opened at \$30.00 and closed the first day high at \$34.75 (▲ 51.09%). 📈

Privia Health Group, Inc was included in the IPOX® 100 U.S. Index (ETF: FFX US, FFX LN) on 06/20/2022, and currently weighs ca. 0.50% of the portfolio. 📈

HISTORICAL PERFORMANCE



GROWTH OUTLOOK



INDUSTRY COMPARISON

COMPANY	STOCK SYMBOL	IPO/SPIN-OFF DATE	INITIAL RETURN	OFFER TO DATE (TR)	2022 YTD (PR)	BETA TO BENCHMARK	REVENUE (MILLIONS)	DILUTED EARNINGS (LOSSES)/SHARE	Sales Growth
PRIVIA HEALTH	PRVA US	04/29/2021	51.09%	80.30%	60.30%	0.74	\$966.22	-\$1.83	18.25%
Oak St. Health	OSH US	08/06/2020	90.48%	26.24%	-20.01%	2.07	\$1,432.60	-\$1.84	62.29%
one medical	ONEM US	01/31/2020	57.64%	24.64%	-0.68%	2.23	\$623.32	-\$1.64	63.93%
agilon health	AGL US	04/15/2021	34.78%	-6.91%	-20.70%	1.08	\$1,833.56	-\$1.09	50.50%