



GE HealthCare Technologies Inc (GEHC US)

COMPANY DESCRIPTION

Founded as a subsidiary in 1896, GE HealthCare Technologies Inc is the healthcare business spin-off of General Electric, headquartered in Chicago, IL. GE HealthCare develops, manufactures, and markets a broad portfolio of products including medical imaging equipment and systems, ultrasound medical devices and solutions, patient care solutions (PCS) and pharmaceutical diagnostic agents. 🚀

BUSINESS MODEL

GE HealthCare generates revenue from the sale of medical devices, single-use and consumable products, digital solutions, and value-added offering, such as training and consulting. 🚀

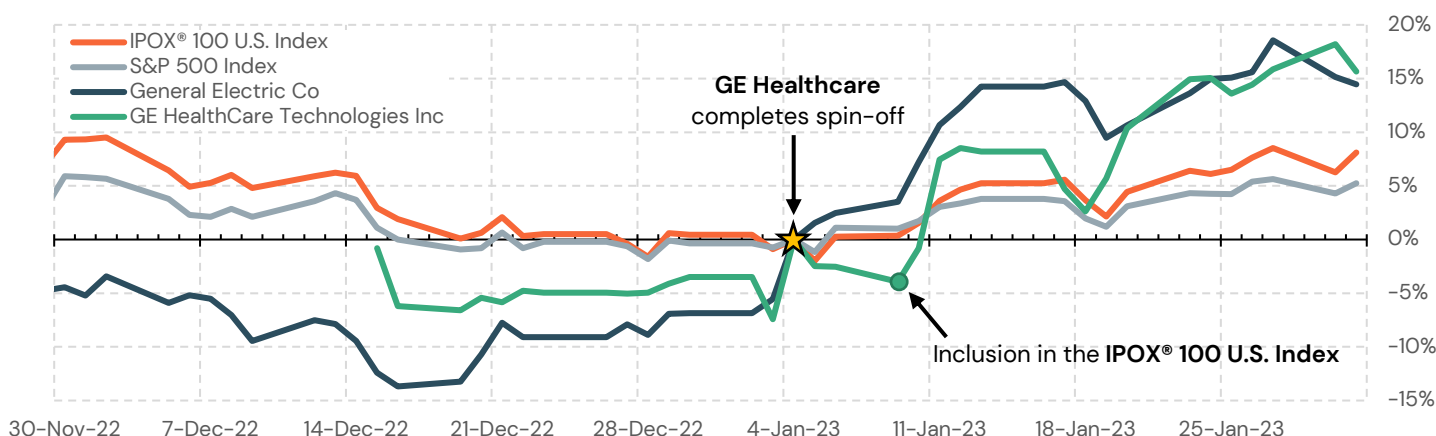
SPIN-OFF HISTORY

On 01/04/2023, GE HealthCare Technologies completed the spin-off from GE and began trading independently on Nasdaq. GE shareholders received one share of GE HealthCare common stock for every three shares of GE common stock held as of 12/16/2022 (the "record date"). GE HealthCare Technologies was valued at ca. \$27 billion. GE HealthCare rose on the first day to \$60.49 (▲8.02%). 🚀

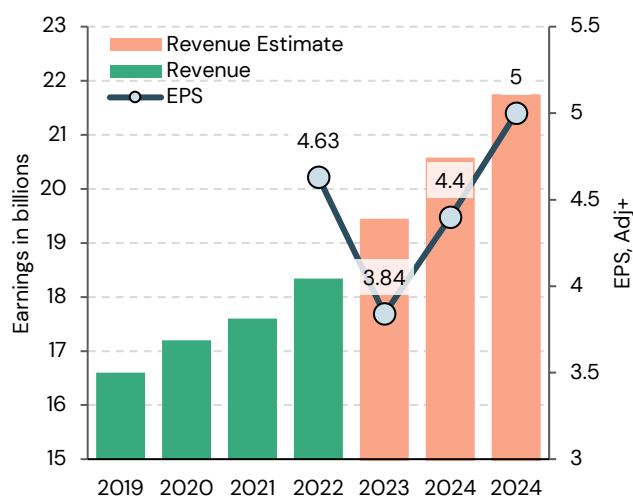
GE retains approximately 19.9% stake in GE HealthCare following the spin-off.

GE HealthCare Technologies, Inc was included in the IPOX® 100 U.S. Index (ETF: FPX US, FPX LN) on 01/09/2023 and currently weighs ca. 2.82% of the portfolio. 🚀

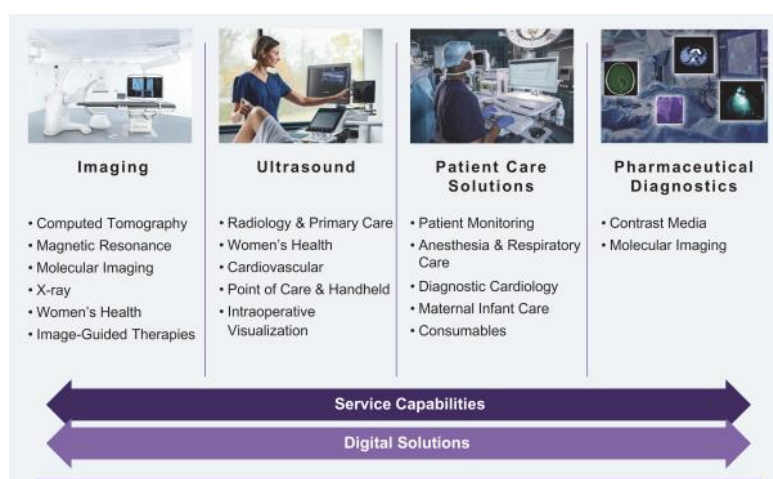
HISTORICAL PERFORMANCE



GROWTH OUTLOOK



BUSINESS SEGMENTS



INDUSTRY COMPARISON

COMPANY	STOCK SYMBOL	IPO/SPIN-OFF DATE	INITIAL RETURN	OFFER TO DATE (TR)	2023 YTD (PR)	BETA TO BENCHMARK	REVENUE (BILLIONS USD)	GROWTH YoY	EPS
 GE HealthCare	GEHC US	01/04/2023	8.02%	14.93%	14.93%	N.A.	18.3 (2022)	7.6	4.63
 Siemens Healthineers	SHL GR	03/15/2018	9.82%	88.42%	5.14%	0.93	23.6 (2022)	20.7	2.29
 Guerbet	GBT FP	IPO in 1986			8.14%	0.78	0.80 (2021)	11.4	2.58
Other competitors include Canon Medical Systems, Philips Healthcare and Hitachi Medical Systems, which are publicly traded as part of their parent companies.									

Data as of January 31st, 2023.