



Symbotic Inc (SYM US)

COMPANY DESCRIPTION

Founded in 2007 as *CasePick Systems*, Symbotic Inc is a robotics and warehouse automation company headquartered in Wilmington, MA. Symbotic designs, develops, and deploys end-to-end AI-powered software and a fleet of autonomous robots for the supply chain to automate customers' depalletizing, storage, selection, and palletization warehousing process. 🚀

BUSINESS MODEL

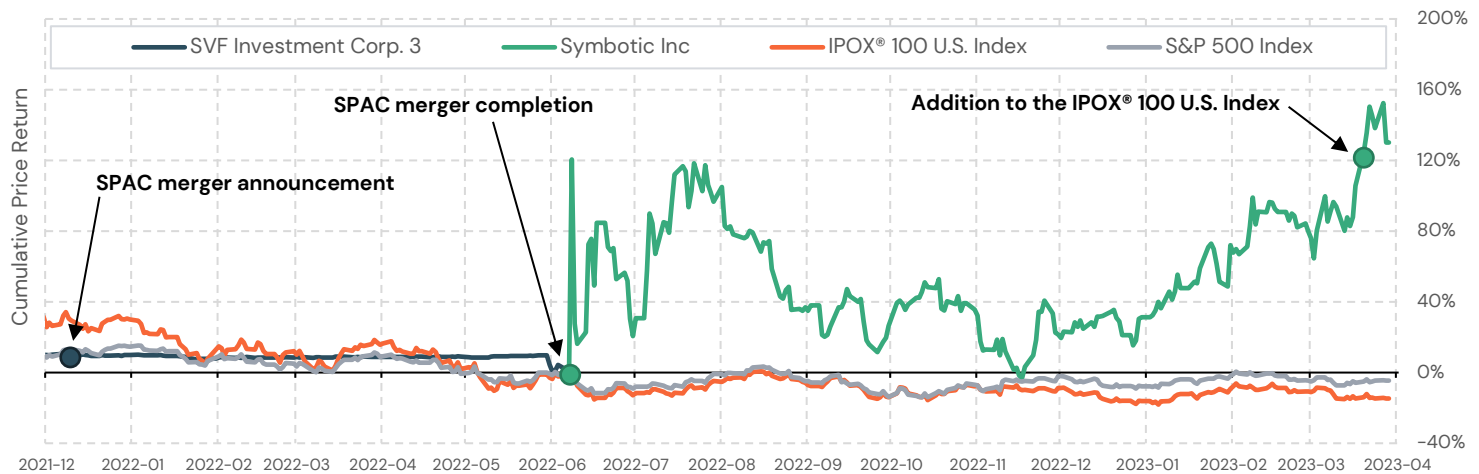
Symbotic generates revenues from the design and installation of its customer-specific systems, as well as operation services and software maintenance and supports. 🚀

REVERSE MERGER DE-SPAC HISTORY

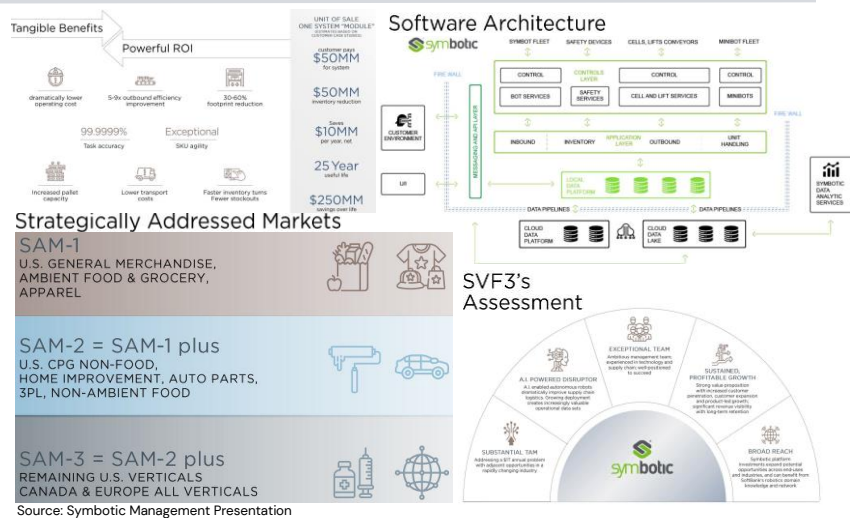
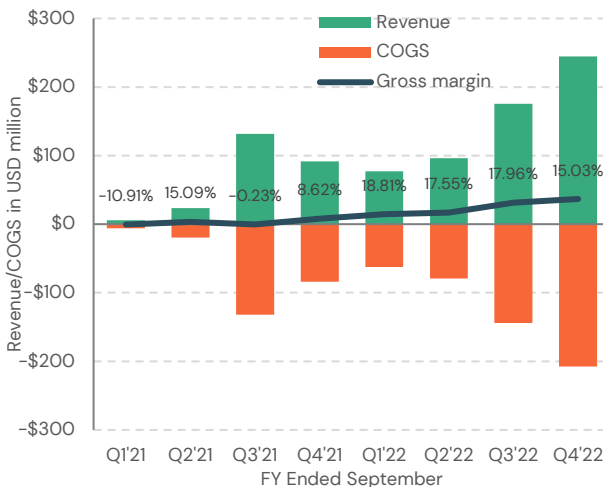
On **06/08/2022**, Symbotic Inc completed business combination with SoftBank-sponsored special purpose acquisition company (SPAC) SVF Investment Corp. 3 (SVFC) and began trading on the NASDAQ Global Market. The merger was first announced on 12/13/2021 and values the warehouse automation company at a pro-forma equity value of \$5.5 billion. Symbotic surged on the first day after SPAC deal to close at \$20.07 (▲120.55%) though quickly halved on second day. 🚀

Symbotic Inc was included in the **IPOX® 100 U.S. Index** (ETF: FPX US, FPX LN) on 03/20/2023 and has gained ▲2.45% since addition to the indexes. 🚀

HISTORICAL PERFORMANCE



GROWTH OUTLOOK



INDUSTRY COMPARISON

COMPANY	STOCK SYMBOL	IPO/SPIN-OFF DATE	INITIAL RETURN	OFFER TO DATE (TR)	2023 YTD (PR)	BETA TO BENCHMARK	REVENUE (MILLIONS)	GROWTH YoY	EPS
	SYM US	06/08/2021	120.55%	109.40%	75.38%	-0.85	\$593.31	135.52%	-\$0.13
	SVFC US	SoftBank Investment Advisors (backed by SoftBank Vision Funds) sponsored SVF Investment Corp 3 raised a total of \$320 million (incl. fully exercised green-shoe options) from its SPAC initial public offering in March 2021.							
	AUTO NO	10/20/2021	3.23%	-31.97%	17.66%	1.97	\$585	79.56%	\$0.03
	SLOG SW	Swisslog Holding AG was acquired by KUKA AG on 07/31/2015 for ca. 331.72 million Swiss Franc.							